

# **MODELS CA-1 AND CA-2** BACK PRESSURE / RELIEF REGULATORS

### SECTION I

### I. DESCRIPTION AND SCOPE

Models CA-1 and CA-2 are back pressure/relief regulators used to control upstream (inlet or  $P_1$ ) pressure. Sizes for CA-1 – 1/8" and 1/4" (DN6 and DN8); for CA-2 – 3/8" and 1/2" (DN10 and DN15). Both models are bronze bodied units. With proper trim utilization, both units are suitable for liquid and gaseous service. Refer to Technical Bulletin CA-TB for specific design conditions and selection recommendations.

The instructions in this manual will pertain to both models, unless otherwise stated.

### CAUTION

This is not a safety device and must not be substituted for a code approved pressure safety relief valve or rupture disc.

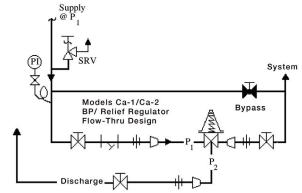


### **II. INSTALLATION**

- 1. An inlet block valve should always be installed.
- 2. If service application is continuous such that shutdown is not readily accomplished, it is recommended that an inlet block valve, outlet block valve, and a manual bypass valve be installed.
- 3. Pipe unions should be installed to allow removal from piping.
- 4. An inlet pressure gauge should be located approximately ten pipe diameters upstream, and within sight. An outlet pressure gauge is optional.
- 5. All installations should include an upstream safety relief device if the inlet pressure could exceed the pressure rating of any equipment or the maximum inlet pressure rating of the unit.



The maximum inlet pressure is equal to 1.5 times the larger number of the stated range spring on the nameplate, and is the recommended "upper operative limit" for the sensing diaphragm. Higher pressures could damage the diaphragm. (Field hydrostatic tests frequently destroy diaphragms. DO NOT HYDROSTATIC TEST THROUGH AN INSTALLED UNIT; ISOLATE FROM TEST.)



Recommended Piping Schematic For Back Pressure/Relief Station

- 6. Clean piping of all foreign material including chips, welding scale, oil, grease and dirt before installing the regulator. Strainers are recommended.
- 7. In placing thread sealant on pipe ends prior to engagement, ensure that excess material is removed and not allowed to enter regulator upon startup.
- Flow Direction: Install so the flow direction aligns with the word "IN" stamped on the body. Connect the inlet pressure to the body (1) side connection(s). Fluid will relieve out the bottom

connection for Angle or Flow-Thru design and out the other side connection for Globe design (side inlet-side outlet).

- 9. Regulator may be installed in a vertical or horizontal pipe.
- 10a. Basic Regulator (Refer to Figure 1): Regulator may be rotated around the pipe axis 360°.
   Recommended position is with spring chamber vertical downwards. Orient such that the spring

### **III. PRINCIPLE OF OPERATION**

 Movement occurs as pressure variations register on the diaphragm (11). The registering pressure is the inlet, P<sub>1</sub>, or upstream pressure. The range spring (6) opposes diaphragm (11) movement. As inlet pressure drops, the range spring (6) pushes

### IV. START-UP

- 1. Start with the block valves closed. A bypass valve may be used to maintain inlet pressure in the upstream system without changing the following steps.
- Relax the range spring (6) by turning the adjusting screw (3) counter clockwise (CCW) a minimum of three (3) full revolutions. This reduces the inlet (upstream) pressure setpoint.
- 3. If it is a "hot" piping system, and equipped with a bypass valve, slowly open the bypass valve to pre-heat the system piping and to allow slow expansion of the piping. Closely monitor inlet (upstream) pressure via gauge to assure not over-pressurizing. NOTE: If no bypass valve is installed, extra caution should be used in starting up a cold system; i.e. do everything slowly.
- 4. Crack open the inlet (upstream) block valve.
- Slowly open the outlet (downstream) block valve observing the inlet (upstream) pressure gauge. Determine if the regulator is flowing. If not, slowly rotate the regulator adjusting screw (3) clockwise (CW - viewed from spring chamber (2) top) until flow begins.
- 6. Continue to slowly open the outlet (downstream) block valve until fully open.

chamber (2) vent hole does not collect rainwater.

- 10b. Cryogenic Regulator, Opt-5 Recommended installation is in horizontal line with spring chamber (2) oriented downwards below the body (1).
- 11. Regulators are not to be direct buried underground.
- 12. For insulated piping systems, the recommendation is to not insulate the regulator.

# the diaphragm (11) down, closing the port; as inlet pressure increases, the diaphragm (11) pushes

up and the port opens.

2. A complete diaphragm (11) failure will cause the regulator to fail closed.

### SECTION IV

SECTION III

- Observing the inlet (upstream) pressure gauge, simultaneously rotate the adjusting screw (3) clockwise (CW) slowly and begin to close the bypass valve, if installed, until the inlet pressure begins to rise. Rotate adjusting screw (3) CW until the desired setpoint is reached.
- Continue to slowly open the inlet (upstream block valve. If the inlet (upstream) pressure exceeds the desired setpoint pressure, rotate the adjusting screw (3) CCW until the pressure decreases.
- 9. When flow is established steady enough that both the outlet and inlet block valves are fully open, ensure that the bypass valve is closed, if installed.
- 10. Develop system flow to a level near its expected normal rate, and reset the regulator setpoint by turning the adjusting screw (3) CW to increase inlet pressure, or CCW to reduce inlet pressure.
- Reduce system flow to a minimum level and observe setpoint. Inlet pressure will rise from the setpoint of Step 9. (Assure that this rise does not exceed the stated upper limit of the range spring (6) by greater than 50% i.e. 40-90 psig (2.8 - 6.2 Barg) range spring (6), at maximum flow the inlet pressure should not exceed 1.5 x 90 psig (6.2 Barg), or 135 psig (9.3 Barg). If it does, consult factory).
- 12. Increase flow to maximum level, if possible. Inlet (upstream or P<sub>1</sub>) pressure should fall off. Readjust setpoint as necessary at the normal flow rate.

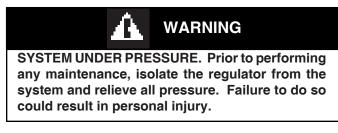
### SECTION V

### V. SHUTDOWN

 On systems with a bypass valve, and where system pressure is to be maintained as the regulator is shut down, slowly open the bypass valve while closing the inlet (upstream) block valve. Fully close the inlet (upstream) block valve. (When on bypass, the system pressure must be constantly observed and manually regulated. Close the outlet (downstream) block valve.

### **SECTION VI**

### **VI. MAINTENANCE**



### A. General:

- 1. Maintenance procedures hereinafter are based upon removal of the regulator unit from the pipeline where installed.
- 2. Owner should refer to owner's procedures for removal, handling, cleaning and disposal of nonreusable parts, i.e. gaskets, etc.
- 3. Refer to Figure 1, Model CA-1 or CA-2 for the basic regulator. Blow-ups of options are included with each drawing.

### B. Diaphragm Replacement

### CAUTION

To prevent damage to body, use lead jaws when placing body in a vise. Position so that vise closes over inlet and outlet of the body.

1. Securely install the body (1) in a vise with the spring chamber (2) directed upwards.

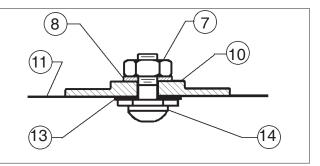


SPRING UNDER COMPRESSION. Prior to removing spring chamber, relieve spring compression by backing out the adjusting screw. Failure to do so may result in flying parts that could cause personal injury.

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Do not walk away and leave a bypassed regulator unattended.

- 2. If the regulator and system are to both be shut down, slowly close the inlet (upstream) block valve. Close the outlet (downstream) valve only if regulator removal is required.
- 2. Relax range spring (6) by loosening the locknut (4) and turning adjusting screw (3) CCW until removed from spring chamber (2). **NOTE:** If the Option -2 handwheel is utilized, the adjusting screw (3) and lock nut (4) are replaced with a knob (18) and lock nut (4). With the Option-22 panel mounting w/handwheel, the adjusting screw (3) and lock nut (4) are replaced with a knob (18), lock nut (4) and a panel mounting nut (19).
- 3. Loosen spring chamber (2) by placing wrench on "flats" and rotating CCW.
- 4. Remove spring chamber (2), spring button (5) range spring (6), and diaphragm stop (9).
- Remove the diaphragm subassembly consisting of the pressure plate nut (7), lock washer (8), pressure plate (10), diaphragm (11), plug gasket (13) and plug (14). NOTE: Refer to the quantity of diaphragms (11) incorporated per the bill of materials listing. Depending on inlet pressure level, multiple metal diaphragms (11) may be "stacked".



Model's CA-1/CA-2 Diaphragm Subassembly

- 6. Loosen pressure plate nut (7) and separate all parts (7, 8, 10, 11, 13 & 14) of the diaphragm subassembly.
- 7. Inspect pressure plate (10) to ensure no deformation due to over-pressurization. If deformed, replace.

- 8. Remove diaphragm gasket (12) for metal diaphragm (11). **NOTE:** No diaphragm gasket (12) for composition diaphragm (11).
- 9. Clean body (1) and diaphragm flange. NOTE: On regulators originally supplied as "oxygen clean", Option -5 or Option -55, maintenance must include a level of cleanliness equal to Cashco's cleaning standard #S-1134. Contact factory for details.
- 10. Reassemble diaphragm subassembly by placing plug gasket (13), diaphragm(s) (11), pressure plate (10) and lock washer (8) over threaded post of plug (14). Ensure the pressure plate (10) is placed with curved outer rim down next to the diaphragm (11) surface.

### **CAUTION**

Use only gaskets supplied by Cashco for these products.

Place a thread sealant compound similar to Loctite #271 on the threads of the plug's (14) post prior to tightening the pressure plate nut (7) to the following torque values:

Sizes	Diaphragm	Torque	
ALL	Metal	60 In-lbs.	6.8 N-m
ALL	Composition	15 In-lbs.	1.7 N-m

- Place diaphragm gasket (12) on body (1), then insert the diaphragm subassembly into the body (1).
- 12. Place diaphragm stop (9) and range spring (6) over the pressure plate nut (7) of the diaphragm subassembly.
- Place multi-purpose, high temperature grease into depression of spring button (5) where adjusting screw (3) bears. Set spring button (5) onto range spring (6); ensure spring button (5) is laying flat.
- Rotate the spring chamber (2) CW by hand into the threaded portion of the body (1) assuring not to cross thread. Continue hand rotating CW until firmly seated against the diaphragm stop (9). Wrench tighten securely to the following torque values:

Model	Torque	
CA-1	20-25 Ft-lbs.	27-34 N-m
CA-2	25-30 Ft-lbs.	34-40 N-m

- 15. Reinstall adjusting screw (3) with locknut (4) into the spring chamber (2).
- 16. Pressurize with air and spray liquid leak detector to inspect entire body (1) and spring chamber (2) for leakage. Ensure that an inlet pressure is maintained during this leak test of at least mid-range spring level; i.e. 40-90 psig (2.8-6.2 Barg) range spring, 65 psig (4.5 Barg) test pressure minimum.

### C. Trim Replacement

- 1. Trim inspection requires the diaphragm subassembly be removed. Refer to previous procedure, Section VI.B.
- 2. Inspect inside surface of seat ring (15) and seating surface of plug (14). If seating surface shows signs of erosion/wear, the seat ring (15) and plug (14) should be replaced.
- 3. Clean body (1) cavity. Clean all parts to be reused. **NOTE:** On regulators originally supplied as "oxygen clean", Option -5 or Option -55, maintenance must include a level of cleanliness equal to Cashco's cleaning standard #S-1134. Contact factory for details.
- Inspect the surface in the body (1) cavity where seat ring (15) rests. If surface area of either mating part shows signs of erosion/ wear, replace with new regulator.
- 5. Place seat ring (15) in center of body (1) cavity. Ensure that the shoulder on outer edge of seat ring (15) faces up towards the diaphragm (11).
- 6. Reinstall diaphragm subassembly per Section VI.B., Diaphragm Replacement.
- 7. Bench test unit for suitable operation. **NOTE:** Regulators are not tight shut off devices. Even if pressure falls below setpoint, a regulator may or may not develop bubble tight shut off. In general, tighter shut off can be expected with composition seat.
- 8. Pressurize with air and spray liquid leak detector to inspect entire body (1) and spring chamber (2) for leakage. Test pressure should be the maximum allowed by the range spring at the inlet.

### VII. TROUBLE SHOOTING GUIDE

1. Erratic operation; chattering.

Possible Causes	Remedies
A. Oversized regulator.	<ul> <li>A1. Check actual flow conditions, re-size regulator for minimum and maximum flow.</li> <li>A2. Increase flow rate.</li> <li>A3. Decrease regulator pressure drop; decrease inlet pressure by placing a throttling orifice in inlet piping union.</li> <li>A4. Install next step higher range spring. Contact factory.</li> <li>A5. Before replacing regulator, contact factory.</li> </ul>
B. Worn plug.	B. Replace regulator.

#### 2. Regulator inlet (upstream) too high:

Possible Causes	Remedies
A. Regulator undersized.	A1.Confirm by opening bypass valve together with regulator. A2.Check actual flow conditions, re-size regulator; if regulator has inadequate capacity, replace with larger unit.
B. Incorrect range spring (screwing in CW of adjusting screw does not allow bringing pressure level up to proper level.)	B. Replace range spring with proper lower range. Contact factory
C. Too much rise (build).	C1.Review rise (build) expected. C2.Contact factory.

### 3. Leakage through the spring chamber vent hole.

Possible Causes	Remedies
A. Normal-life diaphragm failure.	A. Replace diaphragm.
B. Abnormal short-life diaphragm failure.	<ul> <li>B1.Can be caused by excessive chattering. See No.1. to remedy chatter.</li> <li>B2.Can be caused by corrosive action. Consider alternate diaphragm material.</li> <li>B3.For composition diaphragms, assure not subjecting to overtemperature conditions.</li> <li>B4.Upstream (inlet) pressure build-up occurring that overstresses diaphragms. Relocate regulator or protect with safety relief valve.</li> </ul>

### 4. Sluggish operation.

Possible Causes		Remedies	
Α.	Plugged spring chamber vent.	Α.	Clean vent opening.
В.	Fluid too viscous.	В.	Heat fluid. Contact factory.

### **SECTION VIII**

#### VIII. ORDERING INFORMATION NEW REPLACEMENT UNIT vs PARTS "KIT" FOR FIELD REPAIR

To obtain a quotation or place an order, please retrieve the Serial Number and Product Code that was stamped on the metal name plate and attached to the unit. This information can also be found on the <u>Bill of Material</u> ("BOM"),a parts list that was provided when unit was originally shipped. (Serial Number typically 6 digits). Product Code typical format as follows: (last digit is alpha character that reflects revision level for the product).



#### **NEW REPLACEMENT UNIT:**

Contact your local Cashco Sales Representative with the Serial Number and Product code. With this information they can provide a quotation for a new unit including a complete description, price and availability.



Do not attempt to alter the original construction of any unit without assistance and approval from the factory. All purposed changes will require a new name plate with appropriate ratings and new product code to accommodate the recommended part(s) changes.

#### PARTS "KIT" for FIELD REPAIR:

Contact your local Cashco Sales Representative with the Serial Number and Product code. Identify the parts and the quantity required to repair the unit from the "BOM" sheet that was provided when unit was originally shipped.

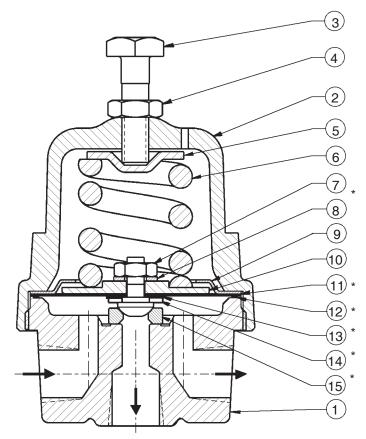
**NOTE:** Those part numbers that have a quantity indicated under "Spare Parts" in column "A" reflect <u>minimum</u> parts required for inspection and rebuild, - "Soft Goods Kit". Those in column "B" include <u>minimum</u> trim replacement parts needed <u>plus</u> those "Soft Goods" parts from column "A".

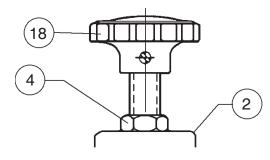
> If the "BOM" is not available, refer to the crosssectional drawings included in this manual for part identification and selection.

> A Local Sales Representative will provide quotation for appropriate Kit Number, Price and Availability.

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### **MODEL CA-1**





**Option-2 Handwheel** 

Figure 1: Basic Model CA-1 with 3-Connection Flow-Thru Body

Item No.	Description	Repair Parts Kit B
1	Body	<u>IXIL D</u>
2	Spring Chamber	
3	Adjusting Screw	
4	Lock Nut	
5		
-	Spring Button	
6	Range Spring	
7	Pressure Plate Nut	*
8	Lock Washer	
9	Diaphragm Stop	
10	Pressure Plate	
11	Diaphragm	*
12	Diaphragm Gasket	*
13	Plug Gasket	*
14	Plug	*
15	Seat Ring	*
17	Nameplate	
18	Knob	

**Option-5 Cryogenic Construction** 

Installed in horizontal line with spring chamber oriented downwards below the body. Body and spring chamber Item Numbers are identical to Figure 1.

### **MODEL CA-2**

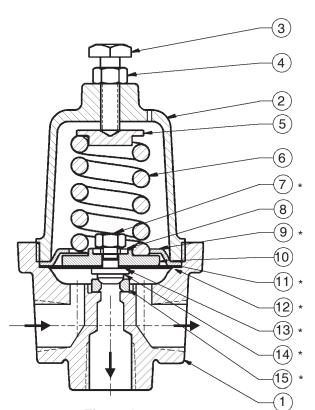


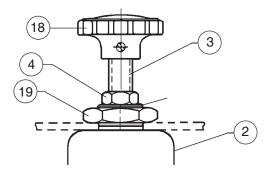
Figure 1: Basic Model CA-2 with 3-Connection Flow-Thru Body

#### ITEMS NOT SHOWN

16	Closing Cap
20	Closing Cap Gasket
21	Drive Screw

**Option-5 Cryogenic Construction** 

Installed in horizontal line with spring chamber oriented downwards below the body. Body and spring chamber Item Numbers are identical to Figure 1.



Option-22 Panel Mounting (handwheel portion is same for Option-2 Handwheel)

Item Ne	Description	Repair Parts
Item No.	Description	<u>Kit B</u>
1	Body	
2	Spring Chamber	
3	Adjusting Screw	
4	Lock Nut	
5	Spring Button	
6	Range Spring	
7	Pressure Plate Nut	*
8	Lock Washer	
9	Diaphragm Stop	
10	Pressure Plate	
11	Diaphragm	*
12	Diaphragm Gasket	*
13	Plug Gasket	*
14	Plug	*
15	Seat Ring	*
17	Nameplate	
18	Handhweel or Knob	
19	Mounting Nut	

Cashco P.O. Box 6 Ellsworth, KS 67439-0006 PH (785) 472-4461 Fax. # (785) 472-3539 www.cashco.com email: sales@cashco.com Printed in U.S.A. IOM-CA Cashco GmbH Handwerkerstrasse 15 15366 Hoppegarten, Germany PH +49 3342 30968 0 Fax. No. +49 3342 30968 29 www.cashco.com email: germany@cashco.com

Cashco do Brasil, Ltda. Al.Venus, 340 Indaiatuba - Sao Paulo, Brazil PH +55 11 99677 7177 Fax. No. www.cashco.com email: brazil@cashco.com

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IOM ADDENDUM:

ATEX DIRECTIVE 2014/34/EU and THE EQUIPMENT AND PROTECTIVE SYSTEMS INTENDED FOR USE IN POTENTIALLY EXPLOSIVE ATMOSPHERES REGULATIONS 2016

Cashco declares that the products listed in the table below has been found to comply with the Essential Health and Safety Requirements relating to the design and construction of products intended for use in potentially explosive atmospheres given in Annex II of the ATEX Directive 2014/34/EU and given in Schedule 1 of The Equipment and Protective Systems Indented for Use in Potentially Explosive Atmospheres Regulations 2016. Compliance with the Essential Health and Safety Requirements has been assured by compliance with EN ISO 80079-36:2016 and EN ISO 80079-37:2016. The product will be marked as follows:



The 'X' placed after the technical file number indicates that the product is subject to specific conditions of use as follows:

- 1. The maximum surface temperature depends entirely on the operating conditions and not the equipment itself. The combination of the maximum ambient and the maximum process medium temperature shall be used to determine the maximum surface temperature and corresponding temperature classification, considering the safety margins described prescribed in EN ISO 80079-36:2016, Clause 8.2. Additionally, the system designer and users must take precautions to prevent rapid system pressurization which may raise the surface temperature of system components and tubing due to adiabatic compression of the system gas. Furthermore, the Joule-Thomson effect may cause process gases to rise in temperature as they expand going through a regulator. This could raise the external surface temperature of the regulator body and the downstream piping creating a potential source of ignition. Whether the Joule-Thomson effect leads to heating or cooling of the process gas depends on the process gas and the inlet and outlet pressures. The system designer is responsible for determining whether the process gas temperature may raise under any operating conditions.
- 2. Where the process medium is a liquid or semi-solid material with a surface resistance in excess of  $1G\Omega$ , special precautions shall be taken to ensure the process does not generate electrostatic discharge.
- 3. Special consideration shall be made regarding the filtration of the process medium if there is a potential for the process medium to contain solid particles. Where particles are present, the process flow shall be <1m/s (<3.3 ft/s) in order to prevent friction between the process medium and internal surfaces.
- 4. Effective earthing (grounding) of the product shall be ensured during installation.
- 5. The valve body/housing shall be regularly cleaned to prevent build up of dust deposits.
- 6. Regulators must be ordered with the non-relieving option (instead of the self-relieving option) if the process gas they are to be used with is hazardous (flammable, toxic, etc.). The self-relieving option vents process gas through the regulator cap directly into the atmosphere while the non-relieving option does not. Using regulators with the self-relieving option in a flammable gas system could create an explosive atmosphere in the vicinity of the regulator.
- 7. Tied diaphragm regulators with outlet ranges greater than 7 barg (100 psig) should be preset to minimize the risk that improper operation might lead to an outboard leak and a potentially explosive atmosphere.
- 8. All equipment must only be fitted with manufacturer's original spare parts.
- 9. Ensure that only non-sparking tools are used, as per EN 1127-1, Annex A.

	PRODUCT		
	PRODUCT		
	31-B, 31-N		
	1164, 1164(OPT-45)		
	1171, 1171(OPT-45), 1171(CRYO)		
	2171, 2171(OPT-45), 2171(CRYO), 3171		
	1465, 3381, 3381(OPT-45), 3381(OPT-40)		
	4381, 4381(OPT-37), 4381(CRYO), 4381(OPT-45), 5381		
	MPRV-H, MPRV-L		
	PBE, PBE-L, PBE-H		
	CA-1, CA-2		
	CA1, SA1, CA4, SA4, CA5, SA5		
	DA2, DA4, DA5, DA6, DA8		
	DA0, DA1, DAP, SAP		
	SLR-1, SLR-2, PTR-1		
	ALR-1, ULR-1, PGR-1		
	BQ, BQ(OPT-45), BQ(CRYO)		
	123, 123(CRYO), 123(OPT-45), 123(OPT-46G)		
	123-1+6, 123-1+6(OPT-45), 123-1+6(OPT-46G), 123-1+6+S, 123-1+6+S(OPT-40)		
REGULATORS	1000HP, 1000HP(OPT-37), 1000HP(OPT-45), 1000HP(OPT-45G), 1000HP(CRYO)		
	1000HP-1+6, 1000HP-1+8, 1000LP, 1000LP(OPT-45), 1000LP(OPT-46G)		
	6987		
	8310HP, 8310HP-1+6, 8310HP-1+8, 8310LP, 8311HP, 8311LP		
	345, 345(OPT-45)		
	BA1/BL1, PA1/PL1		
	C-BPV, C-PRV, C-CS		
	D, D(CRYO), D(OPT-37), D(OPT-20), D(OPT-45)		
	DL, DL(LCC), DL(OPT-45)		
	BR, BR(CRYO)		
	HP, HP(LCC), HP(OPT-45), HP(OPT46G), HP-1+6+S(OPT-40), HP-1+6+S		
	P1, P2, P3, P4, P5, P7		
	B2, B7		
	POSR-1, POSR-2		
	5200P, 5300P		
	135		
	NW-PL, NW-SO		
	CG-PILOT		
	FG1		
	RANGER, 987, PREMIER		
CONTROL	964, 521, 988, 988-MB, 989		
CONTROL VALVES	2296/2296HF		
	SCV-30, SCV-S		
	8700, 8910, 8920, 8930, 8940		
	2100, 2199		
-			
TANK BLANKETING	3100, 3200, 3300, 3400, 3500, 3600, 3700		
	1078, 1088, 1100, 1049 5100, 5200, 5400, 5500		
	5100, 5200, 5400 ,5500		
MICO	4100, 4200, 4300, 4400, 4500, 4600		
MISC	764P/PD, 764-37, 764T		

Cashco P.O. Box 6 Ellsworth, KS 67439-0006 PH (785) 472-4461 Fax. # (785) 472-3539 www.cashco.com email: sales@cashco.com Printed in U.S.A. IOM-BQ Cashco GmbH Handwerkerstrasse 15 15366 Hoppegarten, Germany PH +49 3342 30968 0 Fax. No. +49 3342 30968 29 www.cashco.com email: germany@cashco.com

Cashco do Brasil, Ltda. Al. Venus, 340 Indaiatuba - Sao Paulo, Brazil PH +55 11 99677 7177 Fax. No. www.cashco.com email: brazil@cashco.com